

Awards of Format Investment Strategies by the Business Magazine "BILANZ"

The following awards are based on the achieved net returns and/or risk-adjusted net returns (Sharpe Ratio) of Format investment strategies, which were determined by the independent company FirstFive on behalf of "BILANZ" ("audited track record"). The "Asset Manager of the Year" award is given to the asset manager who achieved the best results across all risk categories.

<u>Award / Format investment strategy</u>	<u>Year</u>	<u>Awards</u>	<u>Participation in the competition</u>
Asset Manager of the Year	2024	1st place over 24 months, 2nd place over 60 months, 3rd place over 36 months	since 2021
	2023	2nd place over 36 months	
	2022	1st place over 24 and 36 months	
	2021	1st place over 12 and 24 months	
Format Swiss Equity High Dividend Yield	2024	1 st place over 12, 24 and 36 months ⁽¹⁾	since 2024
Format Swiss Mid & Small Cap Equity	2024	2 nd place over 60 months ⁽²⁾	since 2017
	2023	1 st place over 36 months, 2 nd place over 24 months ⁽³⁾	
	2022	1 st place over 12, 24 and 36 months	
	2021	1 st place over 12 and 24 months ⁽⁴⁾	
	2020	1 st place over 12 and 60 months ⁽⁵⁾	
	2019	1 st place over 60 months	
	2018	1 st place over 24 and 36 months	
	2017	1 st place over 12, 24 and 36 months	
Format Swiss Equity	2024	3 rd place over 12 months ⁽⁶⁾	since 2022
	2022	1 st place over 12 months	
Format Conservative	2024	1 st place over 60 months ⁽⁴⁾	since 2021
	2022	1 st place over 24 and 36 months, 3 rd place over 12 months ⁽⁷⁾	
	2021	1 st place over 12 and 24 months	
Format Balanced Plus	2024	1 st place over 24 months, 3 rd place over 36 months	since 2024
Format Balanced International	2024	3 rd place 60 months	since 2021
	2022	1 st place over 24 and 36 months	
	2021	1 st place over 12 and 24 months	
Format Global Bond	2013	1 st place over 12 months	since 2013

(1) 12 Months: 1st place by return, 2nd place by Sharpe Ratio; (2) 2nd place by return, 4th place by Sharpe Ratio; (3) 2nd place by return, 3rd place by Sharpe Ratio; (4) 1st place by return, 2nd place by Sharpe Ratio; (5) 12 Months: 1st place by return, 2nd place by Sharpe Ratio; (6) 3rd place by return, 5th place by Sharpe Ratio. (5) 12 Months: 1st place by return, 2nd place by Sharpe Ratio; (6) 3rd place by return, 5th place by Sharpe Ratio; (7) 3rd place by return, 4th place by Sharpe Ratio. Source: Business magazine BILANZ, FirstFive AG